

**NEBRASKA INVESTMENT FINANCE AUTHORITY
BOARD OF DIRECTORS MEETING**

FRIDAY, December 9, 2016

**9:00 a.m. NIFA Board Meeting
NIFA'S CONFERENCE ROOM – 2ND FLOOR – COMMERCE COURT
1230 'O' St, Lincoln NE**

**11:30 a.m. – 12:30 p.m. Non-Business Luncheon
The Nebraska Club
233 S 13th St, Suite 2000, Lincoln NE**

**Notice Published: December 4, 2016
Lincoln Journal Star and Omaha World-Herald**

A G E N D A

Open Meetings Act – A copy of the Open Meetings Act is located on the table as you enter.

1. Call Meeting to Order and Roll Call
2. Closed Session to Discuss Pending Litigation
3. Review and Approve Resolution, if any, Resulting From Closed Session
4. Approval of the October 21, 2016 NIFA Board of Directors Meeting Minutes
5. Executive Director's Report
6. Public Comment related to the December 9, 2016 Agenda Items (comment period limited to five minutes)
7. Private Activity Cap Summary

AGRICULTURAL FINANCE DIVISION

8. Adoption of State Bond Allocation
 - Allocation: 17-30-001 – Agricultural Development Direct Loan Revenue Bonds
 - Issuer: NIFA
 - Allocation Amount: \$5,000,000
 - Allocation Classification: Industrial Revenue
9. Review and Consideration for Approval of Bond Resolution No. 413 Authorizing the issuance of up to \$5,000,000 in aggregate principal amount of Agricultural Development Direct Loan Revenue Bonds, Series 2017 through the calendar year ending December 31, 2017 in multiple issues and separate series to finance farm loans for individual farmers and ranchers

LOW INCOME HOUSING TAX CREDITS

10. Report on the Collaborative Resource Allocation for Nebraska (CRANE) Meetings Held Wednesday, October 26, 2016 and Wednesday, November 16, 2016

MULTI-FAMILY HOUSING FINANCE DIVISION

11. Consideration of Approval of an Extension of 2016 State Volume Cap and, Under Certain Circumstances, Allocations of 2017 State Volume Cap for 30 Metropolitan Place Project and Blair High Residences Project, both to be located in Omaha, Nebraska, in Connection with Bonds to be Issued by the Douglas County Housing Authority

SINGLE FAMILY HOUSING FINANCE DIVISION

12. Status Report on Single Family Program and Market Developments
13. Report on 2016 CD Bond Issue
14. Adoption of State Bond Allocations
 - (a) Allocation: 17-20-001 – Single Family Revenue Bonds
Issuer: NIFA
Allocation Amount: \$490,000,000
Allocation Classification: Housing
 - (b) Allocation: 17-20-002 – Single Family General Obligation Bonds
Issuer: NIFA
Allocation Amount: \$10,000,000
Allocation Classification: Housing
15. Ratification of the Public Hearing held on Thursday, December 8, 2016 at 9:30 a.m. for the following:

Single Family Program - \$500,000,000
16. Review and Consideration for Approval of Bond Resolution No. 414 Authorizing the issuance of one or more series of up to \$490,000,000 in aggregate principal amount of Single Family Housing Revenue Bonds, Series 2017 through the calendar year ending December 31, 2017
17. Review and Consideration for Approval of Bond Resolution No. 415 Authorizing the issuance of one or more series of up to \$10,000,000 in aggregate principal amount of General Obligation Bonds, Series 2017 through the calendar year ending December 31, 2017 to provide financing for Homebuyer Assistance
18. Review and Consideration for Approval of Resolution No. 416 directing the carry forward, pursuant to Section 146(f) of the Internal Revenue Code of 1986, as amended, of remaining 2016 State Volume Cap for the issuance of qualified mortgage revenue bonds and mortgage credit certificates

OUTREACH DIVISION

19. Report from the Outreach Department

OTHER BUSINESS/ANNOUNCEMENTS

20. Resolution No. 417 recognizing years of service with NIFA
21. Announcements and Discussion of Upcoming Events and 2017 Board meeting calendar
22. Adjournment