Cause Collective strengthens nonprofits to better serve the community through collaboration, education and advocacy.

causecollectivelincoln.org
402.441.4399
POLICIES / PROCEDURES

MAKE IT WORTH THE PAPER THEY ARE PRINTED ON.

- Financial:
  - Policies and Procedures: Segregation of Duties, follow and document
  - Audit / Financial review
  - GAAP (Generally Accepted Accounting Principles)

- Bylaws
- Personnel Policy
PLANNING

Succession Planning

- “What if the Executive Director wins the lottery??”
  Emergency planning
- Short term: Interim/Acting Director?
- Leadership Transition
  Passing on knowledge, procedures, cross training

Strategic Planning

- Input from board, staff, stakeholders
- Provides agency direction, Executive Director/Staff focus
Listen and engage.

Remember to keep the nonprofit’s best interest in mind.

Honestly Care: Some things can be hard to say, but you can do it!
resources

Cause Collective – causecollectivelincoln.org (Community Newsletter)

National Council of Nonprofits – councilofnonprofits.org

Nonprofit Association of the Midlands – Guidelines & Principles: guidelinesandprinciples.org

Book: Radical Candor, Kim Scott