Welcome!
Our mission is to empower consumers to effectively manage their finances, create economic security, and realize equality of access and opportunity.
Breadth of Services

- Budget Counseling
- Credit Counseling
- Credit Report Review
- Action Plans with Feedback
- Debt Management Plans
- Representative Payee
- Housing Counseling
- Student Loan Counseling
- Bankruptcy Counseling
- Financial Literacy Resource
- Customized Presentations
- Embedded Counselors
CAF – Capacity

- 25 years
- 10 Certified Personal Finance Counselors
- All Counselors cross trained in housing, student loan counseling, and other areas
- Multiple language capabilities
- Access to credit files (soft pulls)
- Subject Matter Experts
Partners

- Bridges Out of Poverty
- Omaha Housing Authority
- Catholic Charities
- Heartland Family Service
- Financial Hope Collaborative
- Omaha Public Library
- Project Houseworks
Goals for our Clients

Engagement with Credit Reports and Budgets

Decreased Debt Service

An Action and Savings Plan

Increased Economic Inclusion

Cross Referrals for Needed Services
Client Outcomes

- Client Financial Self Sufficiency = CONTROL
- Financial Goals = FOCUS
- Financial Mainstream = CHOICE
Typical CAF Client

- Anyone having financial difficulty or could use access to better financial products.
Client Experience

- Budget Counseling
- Credit Counseling
- Credit Report Review
- Action Plans with Feedback
- Follow Up Counseling
How to Refer

- Credit Advisors Foundation brochure with FNB contact info

- FNB Contact hotline = 1–800–353–3493
  402–514–3351

- Email  lisa@creditadvisors.org
todd@creditadvisors.org
darlyn@creditadvisors.org (Spanish)

- In Person – 1818 S 72nd Street (Corporate Office)
  5006 Ames Ave (M &W) (FNB Branch)
  1228 S Main Street (Council Bluffs)
Thank you!

Questions?